

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. *et al.*,  
  
Debtors.

Chapter 11

Case No. 08-13555 (SCC)

**RULE 7007.1 STATEMENT OF GOLDMAN,  
SACHS & CO. AND GOLDMAN SACHS INTERNATIONAL**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, Goldman, Sachs & Co. and Goldman Sachs International, by their undersigned counsel, state that they are indirect subsidiaries of The Goldman Sachs Group, Inc. ("GS Group"), a corporation organized under the laws of Delaware whose shares are publicly traded on the New York Stock Exchange, that GS Group has no parent corporation and that, to the best of their knowledge, no publicly held company owns 10% or more of the common stock of GS Group.

Dated: April 14, 2014  
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

/s/ Carmine D. Boccuzzi, Jr.  
Carmine D. Boccuzzi, Jr.  
cboccuzzi@cgsh.com  
Shiwon Choe  
schoe@cgsh.com  
One Liberty Plaza  
New York, NY 10006  
212-225-2000 (phone)  
212-225-3999 (fax)

*Attorneys for Goldman, Sachs & Co. and  
Goldman Sachs International*